**INTEREST RATES MARKET NOTICE**

**Date: 15 June 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NNF012”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 17 June 2020**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF012

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 12 June 2025

**Books Close** 02 June 2025

**Interest Payment Date(s)** 12 June 2025

**Last Day to Register** By 17:00 on01 June 2025

**Issue Date** 17 June 2020

**Date Convention** Following

**Interest Commencement Date** 17 June 2020

**First Interest Payment Date** 12 June 2025

**ISIN No.** ZAG000168832

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF012%20-Pricing%20Supplement%2017062020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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